To whom it may concern

November 10, 2025
Company name: Nissan Chemical Corporation
Representative: YAGI Shinsuke, President
(Code number: 4021, TSE Prime Market)

Revision of Financial Results Outlook and Dividend Outlook

Nissan Chemical Corporation (“the Company”) announces the revision of financial results outlook and dividend outlook for the fiscal year ending March 31, 2026.

1. Revision of Consolidated Financial Results’ Outlook

(1) Revision of consolidated financial results’ outlook for the year ending March 31, 2026

(Million yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic earnings per share (Yen)
Previous outlook (A)	262,200	57,600	57,300	43,100	319.43
Revised outlook (B)	272,200	59,000	59,000	44,000	328.22
Change (B-A)	10,000	1,400	1,700	900	8.79
Rate of change (%)	+3.8%	+2.4%	+3.0%	+2.1%	+2.8%
(Ref.) Results for the Year Ended March 31, 2025	251,365	56,833	58,018	43,043	313.26

(2) Revision of consolidated net sales and operating income outlook by segments

(Billion yen)

		Previous	Revised	Change
Net sales	Chemicals	40.1	39.6	(0.5)
	Performance Materials	106.0	109.7	+3.7
	Agricultural Chemicals	92.0	95.9	+3.9
	Healthcare	5.2	5.3	+0.1
	Trading	121.0	121.6	+0.6
	Others	31.5	31.8	+0.3
	Adjustment	(133.6)	(131.7)	+1.9
	Total	262.2	272.2	+10.0
Operating income	Chemicals	1.2	0.8	(0.4)
	Performance Materials	30.9	32.1	+1.2
	Agricultural Chemicals	25.3	26.0	+0.7
	Healthcare	1.4	1.5	+0.1
	Trading	3.4	3.6	+0.2
	Others	1.2	1.5	+0.3
	Adjustment	(5.8)	(6.5)	(0.7)
	Total	57.6	59.0	+1.4

(3) Reasons for revision

Regarding with the consolidated financial results' outlook for the year ending March 31, 2026, we have revised the previously announced outlook based on the results for the first half and the prospects for the second half of the fiscal year. Sales and each income are expected to exceed the previously announced outlook, as the Performance Material Segment and the Agricultural Chemicals Segment are expected to remain strong.

2. Revision of Dividend Outlook

(1) Details of revision

	Dividends per share (yen)		
	Interim	Year-end	Annual
Previous outlook		106.00	176.00
Revised outlook		110.00	180.00
Results	70.00		
Results for the year ended March 31, 2025	70.00	104.00	174.00

(2) Reasons for revision

In medium-term business plan "Vista2027 Stage Ⅱ" launched from April 2025, the Company aims to realize dividend payout ratio to be 55% or more and total payout ratio to be 75% or more after FY2022, continuing the targets set in Stage Ⅰ.

According to this policy and the above revised outlook, the Company increases dividend outlook for the year ending March 31, 2026 to 110.00 yen from 106.00 yen (increase of 4.00 yen). As a result, the annual dividend will be 180.00 yen.

Note: The above outlook is based on information available at the time of the preparation of this document. Actual results may differ from the outlook due to various factors which may be beyond company control.

Contact information for inquiries on the above
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