## Revision of Forecasts for the 1st Half of FY2013 (April 1, 2013 to September 30, 2013)

Nissan Chemical Industries revised its forecasts (announced on May 14, 2013) for the 1st half of FY2013 ending September 30, 2013.

1. Revised consolidated forecasts for the 1st half of FY2013 (April 1, 2013 to September 30, 2013)

					(Million yen)
	Net Sales	Operating income	Ordinary income	Net income	Net income per share (Yen)
Previous forecast (A)	72,000	8,700	8,800	6,300	38.48
Revised forecast (B)	75,000	9,500	9,800	7,000	42.75
Difference (B-A)	3,000	800	1,000	700	—
Change (%)	+4.2%	+9.2%	+11.4%	+11.1%	—
(Reference)					
Results of the 1st half of previous year	71,129	8,580	8,386	5,626	33.63

2. Business segment information of revised consolidated forecasts for the 1st half of FY2013 (April 1, 2013 to September 30, 2013)

	•	,		(Billion yen)
		forecast I, 2013)	Revised forecast	
	Net Sales	Operating income	Net Sales	Operating income
Chemicals	17.9	0.9	18.8	1.0
Performance Materials	19.6	3.5	20.4	3.8
Agrochemicals	13.4	1.4	14.5	1.7
Pharmaceuticals	5.6	2.9	5.7	3.0
Trading	23.7	0.6	23.7	0.6
Others	9.8	0.0	9.8	0.0
Adjustment	-18.0	-0.6	-17.9	-0.6
Consolidated Total	72.0	8.7	75.0	9.5

## 3. Reasons for the revision

In 1st quarter, sales of main products overall have exceeded the previous forecast announced on May 14, 2013, and also, sales in 2nd quarter are expected to remain steady. As a result, Company revised its forecast as above.

However, revisions of full-year forecast have not been planned at present due to uncertain business environments in 2nd half.

Note: The above forecasts are based on information available at the time of the preparation of this document. Actual results may differ from these forecasts due to various factors which may be beyond company control.