

Consolidated Financial Results for the First Half Ended September 30, 2013
(From April 1, 2013 to September 30, 2013)

1. Consolidated Financial Results for the First Half Ended September 30, 2013

(1) Consolidated Operating Results (millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Six Months Ended September 30, 2013	76,401 +7.4%	10,577 +23.3%	11,120 +32.6%	7,961 +41.5%
Six Months Ended September 30, 2012	71,129 +1.9%	8,580 +30.6%	8,386 +28.7%	5,626 +27.8%

	Net Income per share	Net Income per share after latent share adjustment
Six Months Ended September 30, 2013	48.62 yen	-
Six Months Ended September 30, 2012	33.63 yen	-

(2) Consolidated Financial Position (millions of yen)

	Total Assets	Net Assets	Shareholders' equity/Total assets
As of September 30, 2013	187,355	134,291	71.1%
As of March 31, 2013	199,243	126,701	63.0%

2. Cash Dividends

	Dividends per share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Annual
April 2012 - March 2013	-	12.00 yen	-	14.00 yen	26.00 yen
April 2013 - March 2014	-	14.00 yen			
April 2013 - March 2014 (Forecast)			-	14.00 yen	28.00 yen

(Note) Revision of the latest forecast of cash dividends : Yes

3. Forecast for the Fiscal Year Ending March 31, 2014

(1) Revision of Forecast for the Fiscal Year Ending March 31, 2014 (From April 1, 2013 to March 31, 2014) (millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per share
April 2013 - March 2014 (Revised)	162,500 +5.7%	22,000 +12.5%	23,000 +12.2%	16,000 +15.3%	97.72 yen

(Note) Revision of the latest forecast of consolidated operating performance : Yes

(2) Business Segment Information of Revision of Forecast for the Fiscal Year Ending March 31, 2014

(billions of yen)

	Net Sales		Operating Income	
	Previous forecast (May 14, 2013)	Revised forecast	Previous forecast (May 14, 2013)	Revised forecast
Chemicals	37.6	37.8	2.6	2.4
Performance Materials	39.9	42.5	7.2	8.0
Agrochemicals	36.2	38.9	5.2	6.2
Pharmaceuticals	10.1	10.1	4.9	5.1
Trading	48.7	49.7	1.4	1.4
Others	21.3	21.0	0.4	0.7
Adjustment	-37.8	-37.5	-1.3	-1.8
Consolidated Total	156.0	162.5	20.4	22.0

(3) Reasons for Revision

Sales of electronic materials and agrochemicals have mainly exceeded the previous forecast (announced on May 14, 2013 and July 30, 2013) in the first half, as well as, sales in the second half are expected to remain steady. As a result, the Company revised its forecast as above.

Note: The above forecasts are based on information available at the time of the preparation of this document. Actual results may differ from these forecasts due to various factors which may be beyond company control.

4. Business Segment Information

For the First Half Ended September 30, 2012 (From April 1, 2012 to September 30, 2012)

(millions of yen)

	Chemicals	Performance Materials	Agrochemicals	Pharmaceuticals	Trading	Others	Total	Adjustment	Consolidated Total
Sales to customers	13,741	16,473	12,531	5,305	18,798	4,279	71,129	-	71,129
Inter-segment sales/transfers	4,154	2,335	841	-	3,866	5,916	17,114	-17,114	-
Total Sales	17,896	18,809	13,372	5,305	22,665	10,195	88,243	-17,114	71,129
Operating Income	801	4,137	1,349	2,573	657	138	9,658	-1,077	8,580

For the First Half Ended September 30, 2013 (From April 1, 2013 to September 30, 2013)

(millions of yen)

	Chemicals	Performance Materials	Agrochemicals	Pharmaceuticals	Trading	Others	Total	Adjustment	Consolidated Total
Sales to customers	14,142	17,934	14,534	5,652	19,691	4,446	76,401	-	76,401
Inter-segment sales/transfers	4,413	2,678	1,467	-	4,801	5,284	18,646	-18,646	-
Total Sales	18,555	20,612	16,002	5,652	24,492	9,731	95,047	-18,646	76,401
Operating Income	824	4,375	2,373	3,129	674	236	11,613	-1,035	10,577