Consolidated Financial Results for the 1st Quarter of FY2013 (April 1, 2013 to June 30, 2013)

1. Consolidated Financial Results for the 1st Quarter of FY2013 (April 1, 2013 to June 30, 2013)

(1) Consolidated Operating Results

	Net sales		Net sales Operating income		Ordin- incor	,	Net income	
	Million yen	YOY	Million yen	YOY	Million yen	YOY	Million yen	YOY
1st quarter FY2013	40,226	+4.7%	6,729	+6.1%	7,612	+17.0%	5,170	+21.4%
1st quarter FY2012	38,416	+5.1%	6,340	+21.6%	6,508	+17.8%	4,259	+16.6%

	Net income per share	Net income per share after latent share adjustment	
	Yen	Yen	
1st quarter FY2013	31.58	-	
1st quarter FY2012	25.14	-	

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity/Total assets
	Million yen	Million yen	
1st quarter FY2013	194,908	131,146	66.7%
FY2012	199,243	126,701	63.0%

2. Status of distribution

		Dividend per share								
	1st quarter	2nd quarter	3rd quarter	Term end	Full year					
FY2012	-	12.00 yen	-	14.00 yen	26.00 yen					
FY2013	-									
FY2013 (expected)	-	12.00 yen	-	14.00 yen	26.00 yen					

3. Forecast for FY2013 (April 1, 2013 through March 31, 2014)

(1) Consolidated Financial Forecast revised on July 30, 2013

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Million yen	YOY	Million yen	YOY	Million yen	YOY	Million yen	YOY	yen	YOY
1st half FY2013 (Previous)	72,000	+1.2%	8,700	+1.4%	8,800	+4.9%	6,300	+12.0%	38.48	+14.4%
1st half FY2013 (Revised)	75,000	+5.4%	9,500	+10.7%	9,800	+16.9%	7,000	+24.4%	42.75	+27.1%
FY2013	156,000		20,400		21,000		14,900		91.00	
(Reference) Results of the 1st half FY2012	71,129	-	8,580	-	8,386		5,626		33.63	-

(2) Business segment information of revised consolidated forecasts for the 1st half of FY2013 (April 1, 2013 to September 30, 2013)

(Billion yen)

(Eiller yell)										
		forecast 4, 2013)	Revised forecast							
	Net Sales	Operating income	Net Sales	Operating income						
Chemicals	17.9	0.9	18.8	1.0						
Performance Materials	19.6	3.5	20.4	3.8						
Agrochemicals	13.4	1.4	14.5	1.7						
Pharmaceuticals	5.6	2.9	5.7	3.0						
Trading	23.7	0.6	23.7	0.6						
Others	9.8	0.0	9.8	0.0						
Adjustment	-18.0	-0.6	-17.9	-0.6						
Consolidated Total	72.0	8.7	75.0	9.5						

(3) Reasons for the revision

In 1st quarter, sales of main products overall have exceeded the previous forecast announced on May 14, 2013, and also, sales in 2nd quarter are expected to remain steady. As a result, Company revised its forecast as above.

However, revisions of full-year forecast have not been planned at present due to uncertain business environments in 2nd half.

Note: The above forecasts are based on information available at the time of the preparation of this document. Actual results may differ from these forecasts due to various factors which may be beyond company control.

4. Business segment information

For the 1st Quarter of FY2012 (April 1, 2012 to June 30, 2012)

(Million yen)

	Chemicals	Performance Materials	Agrochemicals	Pharma- ceuticals	Trading	Others	Total	Adjustment	Consolidated Total
Sales to customers	6,966	8,241	7,727	3,490	10,048	1,941	38,416	-	38,416
Inter-segment sales/transfers	2,182	1,232	542	-	1,870	1,990	7,817	-7,817	-
Total sales	9,148	9,473	8,270	3,490	11,918	3,932	46,234	-7,817	38,416
Operating income	766	2,122	1,578	1,950	356	-122	6,651	-311	6,340

For the 1st Quarter of FY2013 (April 1, 2013 to June 30, 2013)

(Million yen)

	Chemicals	Performance Materials	Agrochemicals	Pharma- ceuticals	Trading	Others	Total	Adjustment	Consolidated Total
Sales to customers	7,257	8,904	8,852	2,866	10,065	2,279	40,226	-	40,226
Inter-segment sales/transfers	2,235	1,346	1,049	-	2,657	2,311	9,601	-9,601	-
Total sales	9,493	10,251	9,901	2,866	12,723	4,591	49,827	-9,601	40,226
Operating income	803	2,133	2,272	1,573	373	82	7,240	-510	6,729